Welcome! SSA's VALUATION & ACQUISITION COURSE October 20 – 22, 2025 Cambria Hotel Nashville • Nashville, TN

AGENDA

DAY ONE: Monday, October 20

12:30 PM - 1:00 PM - Registration

1:00 PM - 6:00 PM

- Course Overview & Storage Industry Trends
- Intro to Valuation Buy to Sell
- Understanding the Value: Assessing the Market
- Understanding Facility Reports & Excel Practical Valuation Tools
- Direct Capitalization Valuation Model Case Study #1

6:00 PM - 7:00 PM - Reception and Networking

DAY TWO: Tuesday, October 21

7:30 AM - 8:00 AM - Breakfast

8:00 AM - 12:00 PM

- Complete Case Study #1 (continued)
- The 'Big 8' Self Storage Expenses
- Discounted Cash Flow Financial Modeling & Case Study #2

12:00 PM - 1:00 PM - Lunch

1:00 PM - 5:00 PM

- Discounted Cash Flow Financial Modeling (continued)
- Industry Data
- Understanding the Value: Site Assessment
- Property Tax Overview Questions, Review, Appeals

DAY THREE: Wednesday, October 22

7:30 AM - 8:00 AM - Breakfast

8:00 AM - 12:30 PM

- Wrap Up Discounted Cash Flow Financial Model Case Study #2 (continued)
- Understanding the Value: Rental Rate Assessments
- Arthur's Self Storage Group Project Case Study #3
- Putting it All Together Key Takeaways
- Open Forum Q&A

