# Welcome! SSA's VALUATION & ACQUISITION COURSE November 1 – 3, 2021 Sheraton Suites Old Town, Alexandria, VA

# AGENDA

## DAY ONE: Monday, November 1

12:30 PM – 1:00 PM - **Registration** 1:00 PM – 6:00 PM

- Course Overview & Storage Industry Trends
- Intro to Valuation Buy to Sell
- Understanding the Value: Market Assessment
- Understanding Facility Reports
- Direct Capitalization Valuation Model

6:00 PM - 7:30 PM - Reception and Networking

### DAY TWO: Tuesday, November 2

7:30 AM – 8:00 AM - Breakfast

8:00 AM – 12:00 PM

- Discounted Cash Flow (DCF) Financial Modeling
- Discounted Cash Flow Case Study
- Industry Data
- Financial Modeling Sensitivity

12:00 PM - 1:00 PM - Lunch

1:00 PM - 5:00 PM

- Discounted Cash Flow Financial Modeling (continued)
- Understanding the Value: Site Assessment
- Property Tax Overview
- Property Tax Assessment Review and Appeals

### DAY THREE: Wednesday, November 3

7:30 AM – 8:00 AM - Breakfast 8:00 AM – 12:00 PM

- Wrap Up Discounted Cash Flow Financial Model
- Understanding the Value: Rental Rate Assessment
- Tax Appeal Case Study
- Putting it All Together Key takeaways
- Wrap up and Q&A

